

Antin Infrastructure Partners confirms the success of its Initial Public Offering with the full exercise of the over-allotment option

- **Exercise in full of the over-allotment option as a result of** the very successful Initial Public Offering
- **Definitive amount of the offer increased to €632.5 million**, the largest initial public offering to date on Euronext Paris in 2021.

Paris, London, New York | 28 September 2021

Antin Infrastructure Partners S.A. ("**Antin**" or the "**Company**" or the "**Group**"), one of the world's leading infrastructure investment firms, announces today, following the settlement-delivery which occurred on 27 September 2021, the full exercise of the over-allotment option by Morgan Stanley Europe SE, acting in the name and on behalf of the underwriters of the offering as a stabilising agent.

The exercise of the over-allotment option will result in the issuance of 2,187,499 additional new shares by the Company, at the offer price of 24 euros per share, representing an amount of approximately €52.5 million and the sale of 1,249,998 additional existing shares for a total amount of approximately €30 million, by LB Capital and Mr. Mark Crosbie (the "**Selling Shareholders**").

As a result, a total of 16,770,832 new shares will be issued in the context of the Initial Public Offering, bringing the final amount of the offer to approximately €632.5 million (without the employee offering), after the settlement-delivery of the additional shares scheduled to occur on 30 September 2021.

The full exercise of the over-allotment option reflects the very successful initial public offering, the largest to date in 2021 on Euronext Paris.

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Following the Initial Public Offering and the exercise in full of the over-allotment option, the breakdown of the share capital and voting rights is as follows:

Shareholders	After the Offering and without exercise of the Over-Allotment Option		After the Offering and after exercise in full of the Over-Allotment Option	
	Number of Ordinary Shares and voting rights	% of Ordinary Shares and voting rights	Number of Ordinary Shares and voting rights	% of Ordinary Shares and voting rights
Officers and Directors				
Alain Rauscher, Managing Partner	54,486,332	31.7%	53,861,333 ¹	30.9%
Mark Crosbie, Managing Partner	31,680,329	18.4%	31,055,330 ²	17.8%
Mélanie Biessy, Senior Partner	11,843,749	6.9%	11,843,749	6.8%
Shareholders holding more than 5% of the share capital				
Stéphane Ifker, Senior Partner	11,812,499	6.9%	11,812,499	6.8%
Angelika Schoechlin, Senior Partner	10,320,832	6.0%	10,320,832	5.9%
Other shareholders	29,170,825	16.9%	29,170,825	16.8%
Free float	22,768,749	13.2%	26,206,246	15.0%
TOTAL	172,083,315	100.00%	174,270,814	100,00%

Free float

In addition, in accordance with the provisions of Regulation (EU) n°596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Article 6 of the European Commission Delegated Regulation (EU) n°2016/1052 of 8 March 2016 on the conditions applicable to buyback programmes and stabilization measures, Morgan Stanley Europe SE, in its capacity as stabilising agent,

¹ Of which 53,855,238 shares are held through his holding company, LB Capital.

² Of which 5,512,496 shares are held through family trusts.

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declares that no stabilization measures were performed as part of the Initial Public Offering of the Company. The stabilization period began on 24 September 2021 and ended today, 28 September 2021.

Information available to the public

Copies of the prospectus approved by the AMF on 14 September 2021 under number 21-398, comprising the registration document filed on 2 September 2021 under number I.21-043, the supplement to the registration document filed on 14 September 2021 under number I.21-049, a securities note and a summary of the prospectus (included in the securities note), are available free of charge at the registered office of the Company, 374, rue Saint-Honoré, 75001 Paris, France, and on the AMF website (www.amf-france.org) and on the website of the Company dedicated to the Initial public offering (<https://ipo.antin-ip.com>).

Risk factors

The Company draws the public's attention to the risk factors grouped into 3 main categories relating to Antin Group's asset management activities, investment in infrastructure assets and Antin Group's organisation and described in Chapter 3 of the Registration Document. The most significant risk factors marked with an asterisk include: poor performance of the Antin Funds which may adversely affect the Antin Group's brand and reputation and its ability to raise funds for future funds, difficult market conditions which may impact the performance of the Antin Funds or the fact that the Antin Group may be exposed to concentration risk relating to the composition of the funds' investment portfolio, which is focused on infrastructure assets. The occurrence of one or more of these risks may have a material adverse effect on the business, results of operations, financial condition and prospects of the Antin Group and on the value of the Antin shares. The Company also draws the public's attention to the risk factors included in section 2 of the securities note.

About Antin Infrastructure Partners

Antin Infrastructure Partners is a leading independent private equity firm focused on infrastructure investments. Based in Paris, London and New York, and fully owned by its partners, the firm employs over 140 professionals. Antin targets majority stakes in infrastructure businesses in the energy and environment, telecom, transport and social infrastructure sectors. Since its founding, Antin has €19.9 billion in Assets under Management and has made investments in 28 companies.

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This press release is an advertisement and not a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and the Council of 14 June 2017, as amended. The prospectus approved by the AMF is available on the AMF website (www.amf-france.org) and the Company's website dedicated to the IPO (<https://ipo.antin-ip.com>).

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